



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
SEPTEMBER 14, 2005
VOL. 52 NO. 110

U.S. Department of Agriculture

Agricultural Marketing Service

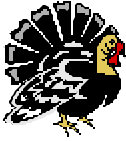
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on whole body hens and toms was fully steady to firm. Trading and demand light with some sellers finalizing packages. Supplies remained short and held with confidence. Spot loads of fresh tom breast meat traded at open prices for future shipment. Supplies of bulk parts and meat items short of full needs with the exception of tom drums and frozen MST, which are available. Institutional breasts traded at higher prices with demand moderate to good. Offerings were short to light.



EXPORT MARKET HIGHLIGHTS

Export demand was moderate with trading on tom drums and v-type wings. Additional trading noted on fresh MST at 26 and frozen tom necks at 35 delivered. Supplies of tom 2 joint wings, tom drums and MST available, tight on thigh meat.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 13, 2005**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-83	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	77-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-80	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 14, 2005**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-85	79	79.00	60	-	-	-	-	-
CENTRAL REGION 4/	77-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-83	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	77-80	79	79.00	60	-	-	-	-	-
CENTRAL REGION 4/	77-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-80	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 SEPTEMBER 2005.

Market activity was light, partly due to closely balanced supplies. Limited offers centered on frozen mechanically separated turkey and tom drums. Supplies of institutional sized breasts were tight, retail sized breasts were barely adequate. Export sales centered on spot loads to the border.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		F	112.00	216
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	102.00	80
DRUMSTICKS, TOM		F	47.00	9
DRUMSTICKS, TOM--FRESH		R	48.00	40
DRUMSTICKS, HEN		F	42.00	120
WINGS, FULL-CUT, TOM	34.00		34.00	15
WINGS, FULL-CUT, HEN		R	35.00	20
WINGS, V-TYPE, TOM		F	47.00	120
WINGS, V-TYPE, HEN		F	120.00	40
NECKS, TOM		F	32.31	231
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	210.00	160
BREASTS, B/S, TOM--FRESH 3/		M	234.00	40
THIGH MEAT				
THIGH MEAT--FRESH		F	90.48	105
BREAST TRIM MEAT		F	168.00	40
SCAPULA MEAT		F	110.00	8
TENDERLOINS		W	180.00	40
DESTRAPPED TENDERS	194.00		194.00	20
DESTRAPPED TENDERS--FRESH		F	213.19	80
WING MEAT WITH SKIN		F	67.50	32
MECHANICALLY SEPARATED 4/		F	26.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	26.00	4
EXPORT TRADING				
DRUMSTICKS, TOMS	46.00		46.00	80
WINGS FULL-CUT - TOMS		F	31.00	104
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	91.00		91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	75-88
FROZEN TURKEYS Y TOMS 14-24#	75-82
FROZEN TURKEYS Y TOMS 24-28#	77-82

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-In-Charge
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-In-Charge
	Fax	(515)284-4468	
Long Beach, CA	Recorded	(515)284-4545	Jim Derby, Officer-in-Charge
	Voice	(562)388-7337	
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 SEPTEMBER 2005.

Breast meat, destrapped tenders and whole tenders were short of buyers' needs and the undertone was fully steady to firm. Spot loads of fresh tom breast meat sold at open prices for future shipments. Thigh meat was in close balance, generally steady. Necks and wings were closely cleared, drums were available. The market tone was steady to fully steady on necks, steady on wings and drums. Fresh breast trim traded at 161 cents, frozen tails at 31 cents, 8-10 lb. grade A basted bone-in breasts at 125 and 20 lb. and up plant grade basted at 155 delivered. Export sales were moderate. Fresh mechanically separated turkey was booked at 26 and frozen tom necks at 35 delivered. Frozen thigh meat booked at 88 FOB for December shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	110.00-112.00		111.83	218
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	100.00-104.00		102.67	120
DRUMSTICKS, TOM		F	47.00	9
DRUMSTICKS, TOM--FRESH	45.00-48.00		45.75	160
DRUMSTICKS, HEN		F	42.00	120
WINGS, FULL-CUT, TOM		T	34.00	15
WINGS, FULL-CUT, HEN		R	35.00	20
WINGS, V-TYPE, TOM		F	47.00	120
WINGS, V-TYPE, HEN		F	120.00	40
NECKS, TOM	35.00		35.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	210.00	160
BREASTS, B/S, TOM--FRESH 3/	242.00		242.00	40
THIGH MEAT				
THIGH MEAT--FRESH		F	90.48	105
BREAST TRIM MEAT	162.00		162.00	40
SCAPULA MEAT		F	110.00	8
TENDERLOINS		W	180.00	40
DESTRAPPED TENDERS		T	194.00	20
DESTRAPPED TENDERS--FRESH		F	213.19	80
WING MEAT WITH SKIN		F	67.50	32
MECHANICALLY SEPARATED 4/		F	26.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	26.00	4

EXPORT TRADING

DRUMSTICKS, TOMS	47.00		47.00	80
WINGS FULL-CUT - TOMS		F	31.00	104
WINGS, V-TYPE, TOM	44.50		44.50	208
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/07/05

SEASON	HEAVY	CUMULATIVE HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITE	
2005-2006	8,785	41,447	41,447
2004-2005	9,920	73,939	73,939